

Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)**2009**Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

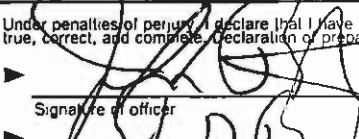
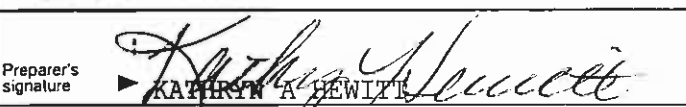
Open to Public InspectionFor the 2009 calendar year, or tax year beginning **7/01**, 2009, and ending **6/30**, 2010

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending		Please use IRS label or print or type. See specific instructions.	C CITY OF MUSKOGEE FOUNDATION INC. 2932 NW 122ND STREET, SUITE D OKLAHOMA CITY, OK 73120-1955	D Employer identification number 26-3057250
			E Telephone number 405-755-5571	
			G Gross receipts \$ 20,915,054.	
		F Name and address of principal officer: Same As C Above	H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'No,' attach a list. (see instructions)	
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (3) ▶ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(c) Group exemption number ▶		
J Website: ▶ WWW.CITYOFMUSKOGEEFOUNDATION.ORG				
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 2008	M State of legal domicile: OK	

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <u>TO MAKE A REAL DIFFERENCE IN MUSKOGEE BY EFFECTIVELY DEVELOPING, SUPPORTING, PROMOTING, AND IMPROVING PROGRAMS AND FACILITIES RELATING TO EDUCATION, ARTS, CULTURE, COMMUNITY REVITALIZATION AND BEAUTIFICATION, SOCIAL SERVICES, HEALTH CARE, ECONOMIC DEVELOPMENT.</u>		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	14
	4	Number of independent voting members of the governing body (Part VI, line 1b)	0
	5	Total number of employees (Part V, line 2a)	0
	6	Total number of volunteers (estimate if necessary)	0
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	0.
7b	Net unrelated business taxable income from Form 990-T, line 34	0.	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year: 79,975,000. Current Year: 12,300,000.
	9	Program service revenue (Part VIII, line 2g)	
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	3,815,948. 8,615,054.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	83,790,948. 20,915,054.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,493,938. 6,160,541.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶	
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	199,478. 314,072.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	2,693,416. 6,474,613.
19	Revenue less expenses. Subtract line 18 from line 12	81,097,532. 14,440,441.	
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Year: 82,282,069. End of Year: 100,157,845.
	21	Total liabilities (Part X, line 26)	1,184,537. 4,619,871.
	22	Net assets or fund balances. Subtract line 21 from line 20	81,097,532. 95,537,974.

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer  Type or print name and title. ST. D. B. Sackin Chairman	Date 11/22/2010		
Paid Preparer's Use Only	Preparer's signature  KATHY A HEWITT	Date 11/22/10	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (see instructions) P00104605
	Firm's name (or yours if self-employed), address, and ZIP + 4 Kathy Hewitt CPA Inc PC 207 N 3rd St Muskogee, OK 74401		EIN ▶ 73-1510745	
			Phone no. ▶ (918) 682-8529	

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III	Statement of Program Service Accomplishments
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1 Briefly describe the organization's mission:

See Schedule 0

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . .

☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 6,160,541. including grants of \$) (Revenue \$)

THE ORGANIZATION APPROVED GRANTS OF \$6,160,541 TO VARIOUS NON-PROFIT ORGANIZATIONS RELATED TO ECONOMIC DEVELOPMENT, HEALTH AND WELLNESS, EDUCATION AND OTHER OPPORTUNITIES WHICH MET THE MISSION CRITERIA OF THE ORGANIZATION. THESE GRANTS WERE USED FOR PROGRAMS AS WELL AS PURCHASES OF MUCH NEEDED ASSETS SUCH AS HANDICAP ACCESSIBLE PLAYGROUND EQUIPMENT.

4b (Code:) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)

(Expenses	\$		including grants of	\$) (Revenue	\$	
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4e Total program service expenses ▶	6,160,541.
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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V		X
11 Is the organization's answer to any of the following questions 'Yes'? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		X
• Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI		
• Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		
• Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		
• Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If 'Yes,' complete Schedule D, Part X		
12 Did the organization obtain separate, independent audited financial statement for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII		X
12A Was the organization included in consolidated, independent audited financial statement for the tax year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional.	Yes	No
		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H		X

Part IV Checklist of Required Schedules (continued)

		Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J	23		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25	24a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		X
b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		X
34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	X	

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No		
1 a	Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.	1 a	0		
1 b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1 b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c			
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2 a	0		
2 b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2 b			
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> this return. (see instructions)					
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3 a			X
b	If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.	3 b			
4 a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4 a			X
b	If 'Yes,' enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.				
5 a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5 a			X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5 b			X
c	If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5 c			
6 a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6 a			X
b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?	6 b			
7	Organizations that may receive deductible contributions under section 170(c).				
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7 a			X
b	If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7 b			
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7 c			X
d	If 'Yes,' indicate the number of Forms 8282 filed during the year.	7 d			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7 e			X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f			X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7 g			
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7 h			
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8			
9	Sponsoring organizations maintaining donor advised funds.				
a	Did the organization make any taxable distributions under section 4966?	9 a			
b	Did the organization make any distribution to a donor, donor advisor, or related person?	9 b			
10	Section 501(c)(7) organizations. Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12.	10 a			
b	Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10 b			
11	Section 501(c)(12) organizations. Enter:				
a	Gross income from other members or shareholders.	11 a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11 b			
12 a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12 a			
b	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.	12 b			

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Form 990 (2009)

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1 a Enter the number of voting members of the governing body	14	
b Enter the number of voting members that are independent		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? See Sch. O	X	
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?		X
9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O.		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?		X
b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	X	
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990. See Schedule O		
12a Does the organization have a written conflict of interest policy? If 'No,' go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done		X
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official		X
b Other officers of key employees of the organization		X
If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosures

- 17 List the states with which a copy of this Form 990 is required to be filed ▶ None
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
- ☐ Own website ☐ Another's website ☒ Upon request
- 19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Schedule O
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:
- ▶ SHERRIE SCHROEDER 2932 NW 122ND STREET, SUITE D OKLAHOMA CITY OK 73120-1955 405-755-5

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees. See instructions for definition of 'key employees.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
JOHN BARTON Chairman	0							0.	0.	0.
BOB COBURN BOARD MEMBER	0							0.	0.	0.
MARTHA ALFORD Secretary	0							0.	0.	0.
SHARON PARKS Treasurer	0							0.	0.	0.
FRANK MERRICK Executive Direc	0							0.	0.	0.
JANEY BOYDSTON BOARD MEMBER	0							0.	0.	0.
GREG BUCKLEY BOARD MEMBER	0							0.	0.	0.
EARNIE GILDER BOARD MEMBER	0							0.	0.	0.
JAMES GULLEY BOARD MEMBER	0							0.	0.	0.
DARRELL HAMBY BOARD MEMBER	0							0.	0.	0.
JOHN TYLER HAMMONS BOARD MEMBER	0							0.	0.	0.
DR. TIMOTHY HOLDER BOARD MEMBER	0							0.	0.	0.
D'ELBIE WALKER BOARD MEMBER	0							0.	0.	0.
MIKE WEBB BOARD MEMBER	0							0.	0.	0.

Part VII	Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont.)
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[illegible]

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ▶ 0

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If 'Yes,' complete Schedule J for such individual.</i>	3	X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If 'Yes' complete Schedule J for such individual.</i>	4	X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If 'Yes,' complete Schedule J for such person.</i>	5	X

Section B. Independent Contractors

1 Complete this table for **your** five highest compensated independent contractors that received **more** than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of Services	(C) Compensation
COMMUNITIES FOUNDATION OF OKLAHOMA 2932 NW 122ND ST. SUITE D OKLAHOMA	MANAGEMENT FEES	286,500.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶ 1

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns.....	1 a				
	b Membership dues.....	1 b				
	c Fundraising events.....	1 c				
	d Related organizations.....	1 d				
	e Government grants (contributions).....	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above.....	1 f 12,300,000.				
	g Noncash contribns included in lns 1a-1f: ... \$					
h Total. Add lines 1a-1f.....			12,300,000.			
PROGRAM SERVICE REVENUE	Business Code					
	2 a					
	b					
	c					
	d					
	e					
	f All other program service revenue ...					
g Total. Add lines 2a-2f.....						
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts).....		8,615,054.	8,615,054.		
	4 Income from investment of tax-exempt bond proceeds.....					
	5 Royalties.....					
	(i) Real (ii) Personal					
	6 a Gross Rents.....					
	b Less: rental expenses.....					
	c Rental income or (loss).....					
	d Net rental income or (loss).....					
	(i) Securities (ii) Other					
	7 a Gross amount from sales of assets other than inventory.....					
	b Less: cost or other basis and sales expenses.....					
	c Gain or (loss).....					
	d Net gain or (loss).....					
	8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18.....		a			
	b Less: direct expenses.....		b			
	c Net income or (loss) from fundraising events.....					
	9 a Gross income from gaming activities. See Part IV, line 19.....		a			
	b Less: direct expenses.....		b			
	c Net income or (loss) from gaming activities.....					
	10 a Gross sales of inventory, less returns and allowances.....		a			
b Less: cost of goods sold.....		b				
c Net income or (loss) from sales of inventory.....						
Miscellaneous Revenue Business Code						
11 a						
b						
c						
d All other revenue.....						
e Total. Add lines 11a-11d.....						
12 Total revenue. See instructions.....			20,915,054.	8,615,054.	0.	0.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	6,160,541.	6,160,541.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	0.	0.	0.	0.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B))	0.	0.	0.	0.
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal	8,009.		8,009.	
c Accounting	2,900.		2,900.	
d Lobbying				
e Prof fundraising svcs. See Part IV, ln 17				
f Investment management fees				
g Other				
12 Advertising and promotion	2,145.		2,145.	
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	12,000.		12,000.	
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a MANAGEMENT FEES	286,500.		286,500.	
b D&O INSURANCE	2,174.		2,174.	
c BANK FEES & REGISTRATION	344.		344.	
d				
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	6,474,613.	6,160,541.	314,072.	0.
26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash — non-interest-bearing.....		1	
	2 Savings and temporary cash investments.....	72,372,105.	2	98,961,651.
	3 Pledges and grants receivable, net.....		3	
	4 Accounts receivable, net.....	104,605.	4	118,833.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.....		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L..		6	
	7 Notes and loans receivable, net.....		7	1,077,361.
	8 Inventories for sale or use.....		8	
	9 Prepaid expenses and deferred charges.....		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation.....	10b	10c	
	11 Investments — publicly-traded securities.....		11	
	12 Investments — other securities. See Part IV, line 11.....	9,805,358.	12	
	13 Investments — program-related. See Part IV, line 11.....		13	
	14 Intangible assets.....		14	
	15 Other assets. See Part IV, line 11.....	1.	15	
16 Total assets. Add lines 1 through 15 (must equal line 34).....	82,282,069.	16	100,157,845.	
LIABILITIES	17 Accounts payable and accrued expenses.....	22,599.	17	25,010.
	18 Grants payable.....	1,161,938.	18	4,594,861.
	19 Deferred revenue.....		19	
	20 Tax-exempt bond liabilities.....		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D.....		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L.....		22	
	23 Secured mortgages and notes payable to unrelated third parties.....		23	
	24 Unsecured notes and loans payable to unrelated third parties.....		24	
	25 Other liabilities. Complete Part X of Schedule D.....		25	
	26 Total liabilities. Add lines 17 through 25.....	1,184,537.	26	4,619,871.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34.			
	27 Unrestricted net assets.....	81,097,532.	27	95,537,974.
	28 Temporarily restricted net assets.....		28	
	29 Permanently restricted net assets.....		29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds.....		30	
	31 Paid-in or capital surplus, or land, building, and equipment fund.....		31	
	32 Retained earnings, endowment, accumulated income, or other funds.....		32	
	33 Total net assets or fund balances.	81,097,532.	33	95,537,974.
34 Total liabilities and net assets/fund balances.	82,282,069.	34	100,157,845.	

BAA

Form 990 (2009)

Part XI Financial Statements and Reporting1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other

If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Yes No

2a

X

2b

X

2c

X

3a

X

3b

BAA

Form 990 (2009)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization

CITY OF MUSKOGEE FOUNDATION INC.

Employer identification number

26-3057250

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a ☐ Type I
 - b ☐ Type II
 - c ☐ Type III — Functionally integrated
 - d ☐ Type III — Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).**
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) a family member of a person described in (i) above?
- (iii) a 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11 g (i)		
11 g (ii)		
11 g (iii)		

h Provide the following information about the supported organizations.

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of Support
			Yes	No	Yes	No	Yes	No	
Total									

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants'.)				79975000.	12300000.	92,275,000.
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf.						0.
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.						0.
4 Total. Add lines 1 through 3.	0.	0.	0.	79975000.	12300000.	92,275,000.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						0.
6 Public support. Subtract line 5 from line 4.						92,275,000.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4.	0.	0.	0.	79975000.	12300000.	92,275,000.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.				3,815,948.	8,615,054.	12,431,002.
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
11 Total support. Add lines 7 through 10.						104706002.
12 Gross receipts from related activities, etc. (see instructions).					12	0.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input checked="" type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)).	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14.	15	%
16a 33-1/3 support test – 2009. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 33-1/3 support test – 2008. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
17a 10%-facts-and-circumstances test – 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ▶ <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include "unusual grants.")...						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose.						
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						
6 Total. Add lines 1 through 5.						
7a Amounts included on lines 1, 2, 3 received from disqualified persons.						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b.						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)).	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15.	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)).	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17.	18	%

19a 33-1/3 support tests – 2009. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ ☐

b 33-1/3 support tests – 2008. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ▶ ☐

Part IV

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

[illegible]

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

OMB No. 1545-0047

2009

Department of the Treasury
Internal Revenue Service

Complete if the organization answered "Yes," to Form 990, Part IV, lines 21 or 22.

► Attach to Form 990.

Name of the organization

Employer Identification
26-305729

CITY OF MUSKOGEE FOUNDATION INC.

Part I	General Information on Grants and Assistance
---------------	---

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

2. Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. See Part. TV

Part II	Grants and Other Assistance to Governments and Organizations in the United States.	Complete if the organization answered 'Yes' to Form
Part II	Grants and Other Assistance to Governments and Organizations in the United States.	Complete if the organization answered 'Yes' to Form

990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

[illegible]

- | | | |
|---|--|----|
| 2 | Enter total number of section 501(c)(3) and government organizations | 31 |
| 3 | Enter total number of other organizations | 2 |

SCHEDULE O
(Form 990)

Supplemental Information to Form 990

OMB No. 1545-0047

2009

Department of the Treasury
Internal Revenue Service

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

Open to Public
Inspection

Name of the organization

CITY OF MUSKOGEE FOUNDATION INC.

Employer identification number

26-3057250

Form 990, Part III, Line 1 - Organization Mission

TO MAKE A REAL DIFFERENCE IN MUSKOGEE BY EFFECTIVELY DEVELOPING, SUPPORTING,
PROMOTING, AND IMPROVING PROGRAMS AND FACILITIES RELATING TO EDUCATION, ARTS,
CULTURE, COMMUNITY REVITALIZATION AND BEAUTIFICATION, SOCIAL SERVICES, HEALTH CARE,
ECONOMIC DEVELOPMENT, INFRASTRUCTURE, HOUSING, AND RECREATION FOR THE CITY OF
MUSKOGEE AND SURROUNDING AREAS AND TO IMPROVE THE QUALITY OF LIFE OF RESIDENTS OF
MUSKOGEE.

Form 990, Part VI, Line 3 - Description of Delegated Duties to Management Company

THE ORGANIZATION ENTERED INTO A MANGEMENT AGREEMENT WITH THE COMMUNITIES FOUNDATION
OF OKLAHOMA TO OVERSEE INVESTMENT AND OTHER ACTIVITIES RELATED TO THE ORGANIZATION
AS WELL AS ASSISTING IN GRANTS PROCESS.

Form 990, Part VI, Line 11 - Form 990 Review Process

AUDIT WAS PROVIDED TO THE AUDIT SUB COMMITTEE OF THE FINANCE COMMITTEE FOR REVIEW
AND PRESENTATION TO THE GOVERNING BODY ALONG WITH ANY RECOMMENDATIONS.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

UPON REQUEST

Name of the organization

CITY OF MUSKOGEE FOUNDATION INC.

Employer identification number

26-3057250

Opportunities Committee

Organization Name	Project	Approved Amount	Tax ID #	Street Address	City	State	Zip Code
MCCOYS	Partial funding for the Summer Adventure Program, which takes at-risk students on a camping adventure	\$5,000	73-0947232	4009 Eufaula Avenue	Muskogee	OK	74403
STAND	Partial funds for the Summer Program, which provides a safe haven for area youth through supervised recreational activities, educational activities and mentoring programs that promotes character development and training for behavior management	\$10,000	20-0970937	910 South D Street	Muskogee	OK	74403
City of Muskogee	Funds for the Housing Rehabilitation Neighborhood Revitalization Program, which will help up to facilitate the rehabilitation and restoration of borderline derelict structures located within the Original Townsite requiring minimal rehabilitation.	\$200,000	73-6005340	P.O. Box 1927	Muskogee	OK	74402
Friends of Honor Heights Park	Funds for the construction of the Teaching Gardens & Butterfly Sanctuary, as long as FHHP matches with their own fundraising	\$200,000	38-3791166	4211 High Oaks	Muskogee	OK	74401
Housing Authority	Funds for the Deposit Assistance Program, which assists in paying deposits for people to get into housing in Muskogee.	\$20,000	73-6005340	220 North 40th	Muskogee	OK	74401
Muskogee Little Theater	Funds to go toward the MLT Capital Project. Pledges of \$500,000 promised in 2011 and 2012, as long as MLT matches each year in their own fundraising	\$1,500,000	73-1077539	4505 Grand	Muskogee	OK	74401
Muskogee Nonprofit Resource Center	Funds for the Community Resource Development Project, which includes salary funds for the Grant Writer, PR/Marketing, and intern staff	\$59,500	73-1600003	207 N 2nd St	Muskogee	OK	74401
Muskogee Public Library	Funding for the comprehensive building proposal for the future of the Muskogee Public Library. An additional \$145,000 is pledged for 2011	\$290,000	73-6005340	801 W. Okmulgee	Muskogee	OK	74401
Muskogee Round Up Club	Funds for their Improvement Plan, which includes renovations of the Concession Stand, new bleachers for safety reasons, etc	\$15,000		P O Box 3094	Muskogee	OK	74402
OK Music Hall of Fame	Funds to pay partial salaries for the Administrative Staff Expansion, to include the Executive Director, Facilities Coordinator, Associate, PR/Marketing staff	\$50,000	52-2111948	401 S. 3rd Street	Muskogee	OK	74402
Robison Park Community Assoc.	Funds for the Robison Park Development Project, to include picnic shelter, gazebo, and basketball courts	\$100,000	73-1600003	207 N 2nd St	Muskogee	OK	74401
Three Rivers Museum	Funds for operational support for 2010	\$15,000	73-6005340	220 Elgin	Muskogee	OK	74401
Volunteers of America	Salary for the project coordinator of We Care Transportation, a program that utilizes the tools available through RSVP to help the elderly citizens of Muskogee access medical services	\$25,000	13-1692595	3300 East Shawnee	Muskogee	OK	74403
TOTAL OPPORTUNITIES: (9)		\$2,489,500					

copy of muskogee FOUNDATION

Health and Wellness Committee

Organization Name	Project	Amount Approved	Tax ID #	Street Address	City	State	Zip Code
Muskogee Parks and Recreation	Centennial Trail Phase IV (Approved in 2009)	\$50,000	73-6005340	837 E Okmulgee	Muskogee	OK	74403
Kelly B Todd Cerebral Palsy & Neuro Muscular Fdn	Constitution of a Therapeutic Fitness Track (Approved 2009)	\$32,000	51-0163643	1111 N 36th Street	Muskogee	OK	74401
Muskogee Parks and Recreation	Beckman Park improvements, pending a State grant	\$15,000	73-6005340	837 E Okmulgee	Muskogee	OK	74403
Muskogee Public Schools	Personal costs for the School Based Health Clinic to stay open during the summer months of 2010.	\$50,473	73-1325400	202 W Broadway	Muskogee	OK	74401
Muskogee Swim and Fitness	Funds for the Summer day camp "Wise Kids Youth Camp" which includes lessons on Energy Balance, The Food Pyramid, Calones, Food Labels, The Heart, The Body, Activity, Wise Kid Graduation and Balance in Action.	\$2,000	73-6005340	566 N 6th Street	Muskogee	OK	74401
CASA	Salary for one Case Worker, who helps to provide more direct supervision and better training for CASAs, therefore growing the program and helping more children	15,000	73-1497371	215 Steele St. Ste. 815	Muskogee	OK	74401
First Baptist Church of Muskogee	Funds will go towards the Free Clinic which is open to the public on Monday evenings. Funds will assist with the rent, utilities, medical equipment, office equipment.	62,200	73-0579253	532 N 13th St	Muskogee	OK	74401
Good Shepherd Medical Clinic	Funds to support the Diabetic needs at the clinic, to include purchasing diabetic test strips to give to patients, as well as diabetic shoes.	16,200	73-1591613	P O Box 3044	Muskogee	OK	74402
Hilldale Public Schools	Funds for their program "Fighting the Good Fight of Fall", which will include purchasing gym class equipment such as a Inicycles, dumbbell sets, exercise games, etc.	45,000	73-1037746	315 E. Peak Blvd	Muskogee	OK	74403
Muskogee Civilian Club	Funds for the Handicap Accessible Playground Phase II, purchases to include playground equipment	94,000	73-6096901	5219 Oklahoma Street	Muskogee	OK	74401
Muskogee Kids Space	Operational expenses for 2010, due to an legislative vote which changed funding.	40,000	73-1424859	400 Court Street	Muskogee	OK	74401
Muskogee Co. Community Action Fdn	Funds to support the Elderly and Low Income Feeding Program, to include the Back Pack program for kids, Meals on Wheels, etc.	100,000	73-0754419	1313 North Main Street	Muskogee	OK	74401
Muskogee Health Dept	Partial funding for the Muskogee Wellness Initiative, to include salary for a Wellness Coordinator, Marketing budget, training, speakers, educational materials etc	60,000	73-149-7371	530 South 34th	Muskogee	OK	74401
Muskogee Housing Authority	Funds for Whispering Pines Playground structure, which will promote an active, healthier lifestyle for children in the neighborhood	26,500	73-6005340	220 N 40th Street	Muskogee	OK	74401
Muskogee Parks and Rec	Love Halbox Skate Park renovations, including converting the wood-framed ramp to steel, which will handle the weather better, and stay safe for the kids	120,000	73-6005340	837 E Okmulgee	Muskogee	OK	74403
WISH	Funds for the Children's Recreational Program, which will give children a safe place to play outside, while staying at WISH (includes privacy fence, play ground equipment)	21,500	73-1233396	514 Martin Luther King	Muskogee	OK	74401

TOTAL HEALTH & WELLNESS: (10) \$749,873

Education Committee

Organization Name	Project	Amount Approved	Tax ID #	Street Address	City	State	Zip Code
Bacone College	Partial funding for Bacone's Summer Bridge Program, which gives American Indian students who may not have been accepted to college, a chance to take classes in the summer, and go on to Bacone College in the fall.	\$10,000	73-0590036	2298 Old Bacone Road	Muskogee	OK	74403
God's Desire Learning Center	Purchasing computers, listening stations, headsets, and other related material for the literacy program "ABC Jump Start"	\$7,750	73-1446760	410 Girard	Muskogee	OK	74401
Muskogee Day Nursery	Funding for salaries, art supplies, and musical equipment for their Summer Camp.	\$8,500	73-6005340	323 Callhan	Muskogee	OK	74403
Muskogee Parks and Recreation	Youth Volunteer Corps Summer of Service, including paying Student Team Leaders, and other related materials	\$10,000	73-6005340	837 E. Okmulgee	Muskogee	OK	74403
Muskogee Public Schools	Partial funding for coordinators, instructors and student-aides, for Rougher Summer Pride, a summer day camp open to ALL MPS youth, where academics and sports are both areas of emphasis.	\$80,000	73-1325400	202 W Broadway	Muskogee	OK	
Girl Scouts	Funding for "Powered Up!" which is a program at the Alternative School, with a focus on 7th-12th grade girls, that emphasizes anti-bullying, self-esteem, goal setting, etc.	\$5,600	73-0579240	2432 E. 51st St.	Tulsa	OK	74105
Girl Scouts	Public Housing Outreach Program, partial funding for salaries and related expenses for Girl Scouts in Public Housing areas	\$20,000	73-0579240	2432 E. 51st St.	Tulsa	OK	74105
Muskogee Day Nursery	Funding for equipment and curriculum for the Reading, Math, and Science Lab	\$8,000	73-6005340	323 Callhan	Muskogee	OK	74403
Muskogee Kids Space	Protective Parenting Class, funding facilitators, materials, mileage, etc.	\$13,743	73-1424859	400 Court Street	Muskogee	OK	74401
Muskogee Public Schools	Partial funding for student fees, teacher fees, and other related materials for the 7th Grade Rougher Outdoor Camp	\$49,575	73-1325400	202 W Broadway	Muskogee	OK	
Muskogee Public Schools	Funds for the Covey Leadership Program for teachers at MPS, to include professional development sessions, student materials, etc.	\$22,000	73-1325400	202 W Broadway	Muskogee	OK	
Muskogee Public Schools	Activities for students and teachers to participate in together, as part of the Student/Teacher Advocacy Program, which has proven to decrease drop-out rates, improve student/teacher relations etc.	\$10,000	73-1325400	202 W Broadway	Muskogee	OK	
Muskogee Public Schools	Project CAST is a program that emphasizes on decision making, problem solving and relationship skills. Funding goes towards Second Step, Operation Aware and Botvin Life Skills curriculum.	\$61,000	73-1325400	202 W Broadway	Muskogee	OK	

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FOUNDATION

F O U N D A T I O N									
Muskogee Public Schools	Project COARS (Creating Opportunities for At Risk Students) provides an at risk counselor for the 7th and 8th Grade Center who will work with an intervention team which will focus on students at risk.	\$65,000	73-1325400	202 W Broadway	Muskogee	OK			
Muskogee Public Schools	Funding for all 5th graders in MPS to attend Junior Achievement's BizTown, as well as have access to all the corresponding curriculum.	\$16,000	73-1325400	202 W Broadway	Muskogee	OK			
Muskogee Teen Center	Funding for the Muskogee Teen Center, which will be focusing on Education, Health and Recreation and the Arts.	\$160,000	73-6005340	837 E. Okmulgee	Muskogee	OK	74401		
Oklahoma School for the Blind	Funding for OSB students to participate in various Student Activities, such as Space Camp, National Braille Challenge, and sports competitions	\$10,000	73-6017987	3300 Gibson St.	Muskogee	OK	74403		
St. Joseph Schools	Funds will go to help the school continue to accept students, and offer scholarships to help pay for tuition.	\$50,000	73-5774814	321 N. Virginia	Muskogee	OK	74403		
Venae, Inc.	Prized Princesses is a program that teaches young girls in MPS Self-Esteem, Etiquette, Resume Writing, Interviewing, and Financial Literacy.	\$30,000	73-1616356	1301 So. 34th	Muskogee	OK	74401		
Muskogee Public Schools	Provide ten \$1,000 scholarships to Muskogee students, through the Muskogee Parent Teacher Association	\$10,000	73-1325400	202 W Broadway	Muskogee	OK			
Muskogee Public Schools	MPS is applying for a \$8 million grant to become a S.T.E.M. school, and needed a 20% local match. The Foundation has agreed to pay \$2 million over 5 years if the grant is made.	\$2,000,000	73-1325400	202 W Broadway	Muskogee	OK			
TOTAL EDUCATION: (20)		\$2,846,158							

Economic Development Committee

Organization Name	Project	Amount Approved	Tax ID #	Street Address	City	State	Zip Code
City of Muskogee	Funds for reconstruction/expansion of the Davis Field Airport terminal	\$275,000	73-6005340	PO Box 1927	Muskogee	OK	74402
Total Health and Wellness (10)		\$749,873					
Total Opportunities (9)		\$2,489,500					
Total Education: (20)		2,846,158					
Total Economic Development: (1)		275,000					
TOTAL CoMF Recommendations (39)		\$6,160,531					